

Project Move

Retail Subscription Q&A – *for receiving banks*

NOTE

Any questions on the company, its business, strategy, outlook, projects completion etc. please direct them to the website, the Red Herring Prospectus and the Supplementary Prospectus.

www.marafiq.com.sa/IPO

Example: Should I invest in Marafiq?

- Please familiarise yourself with Marafiq and its initial public offering by reading the Red Herring Prospectus, as well as the Supplementary Prospectus, as made available on the Capital Market Authority's website and Marafiq's dedicated IPO webpage www.marafiq.com.sa/IPO, in order to make an informed investment decision

1. When will the subscription process start? How long will it be for?

- The Institutional subscription started on October 9th and ended on October 23rd
- The Retail subscription period will be five days starting on October 26th and ending on October 30th

2. When will the final price be announced?

- Final price will be announced on October 25th
- Please refer to the key document section of Marafiq's dedicated IPO webpage www.marafiq.com.sa/IPO to view this announcement once it is live

3. If there is oversubscription, when do I get my money (refund) back?

- The refund of any excess subscription amounts (if any) will be on or before November 7th

4. When is the first day of trading?

- Trading of the Offer Shares on the Exchange is expected to commence after all relevant legal requirements and procedures have been fulfilled. Trading will be announced in local newspapers and on the Saudi Exchange website (www.saudiexchange.com)

5. Where can I find information about the Company and the offer?

- You can find information about Marafiq on their website www.marafiq.com.sa and by visiting their dedicated IPO webpage www.marafiq.com.sa/IPO
- You can download the Red Herring Prospectus and the Supplementary Prospectus, from the dedicated IPO webpage and the Capital Market Authority's website www.cma.org.sa

6. What is the total amount of shares being offered?

- The total number of shares on offer is 73,094,500.

7. What is the percentage of shares being offered?

- It is 29.24% of Marafiq's share capital

8. Who are selling the shares?

The Offering is comprised of 73,094,500 shares, representing 29.24% of the existing ordinary shares of the Company, to be sold by the current four substantial shareholders; (i) the Royal Commission for Jubail and Yanbu, (ii) the Public Investment Fund (PIF), (iii) Saudi Aramco Power Company ("SAPCO") (a wholly owned subsidiary of the Saudi Arabian Oil Company (Saudi Aramco)) and (iv) Saudi Basic Industries Corporation (SABIC)

9. At what price can institutional and retail investors subscribe?

- The final price for subscription is SAR 46 per Offer Share/ The final price for subscription will be announced on **October 25th**

10. Will my allocation be dependent on when I apply during the offer period?

- All applications received during the offer period will be treated equally

11. When will the final allocation be announced?

- Final allocation will be announced on November 3rd

12. Who is eligible to subscribe?

- Any Saudi national, foreign resident in KSA or GCC national with an active bank account or investment portfolio with one of the receiving banks is eligible to subscribe

13. How can I invest?

- You can subscribe through the receiving banks website or digital application provided that the following requirements are satisfied:
 - o the Retail Investor must have a bank account with one of the receiving banks
 - o there have been no changes in the personal information or data of the Retail Investor since such person's subscription in the last initial public offering

14. What is the minimum I can invest?

- The minimum is 10 shares (and the maximum is 250,000 shares)

15. Will there be any restrictions for selling my shares following the listing?

- There are no restrictions for selling the shares following the listing. The retail investor may do as they please

16. Who are the receiving agents?

There are five receiving agents/banks:

1. Al Rajhi Bank
2. Banque Saudi Fransi
3. Riyad Bank

4. Saudi British Bank, and
5. Saudi National Bank

17. Who should I contact for any additional questions?

- For additional clarifications, please visit the Contact Us section in Marafiq's IPO webpage www.marafiq.com.sa/IPO